

SNAPSHOT of HOME Program Performance--As of 06/30/09
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ): Berkeley

State: CA

PJ's Total HOME Allocation Received: \$19,342,878

PJ's Size Grouping*: B

PJ Since (FY): 1992

Category	PJ	State Average	State Rank	Nat'l Average	Nat'l Ranking (Percentile):*		
					Group	B	Overall
Program Progress:			PJs in State: 92				
% of Funds Committed	93.53 %	93.35 %	40	93.41 %	50	48	
% of Funds Disbursed	92.99 %	85.12 %	9	84.68 %	91	89	
Leveraging Ratio for Rental Activities	4.52	5.84	1	4.72	100	100	
% of Completed Rental Disbursements to All Rental Commitments***	84.52 %	72.98 %	33	80.76 %	31	29	
% of Completed CHDO Disbursements to All CHDO Reservations***	94.78 %	61.88 %	11	68.18 %	96	93	
Low-Income Benefit:							
% of 0-50% AMI Renters to All Renters	89.95 %	77.72 %	24	80.32 %	76	70	
% of 0-30% AMI Renters to All Renters***	52.99 %	39.58 %	28	45.16 %	68	65	
Lease-Up:							
% of Occupied Rental Units to All Completed Rental Units***	98.64 %	92.53 %	34	95.04 %	49	48	
Overall Ranking:			In State:	6 / 92	Nationally:	89 88	
HOME Cost Per Unit and Number of Completed Units:							
Rental Unit	\$38,523	\$33,130		\$26,037	368 Units	91.80 %	
Homebuyer Unit	\$22,656	\$20,348		\$14,755	33 Units	8.20 %	
Homeowner-Rehab Unit	\$0	\$27,021		\$20,487	0 Units	0.00 %	
TBRA Unit	\$0	\$2,819		\$3,225	0 Units	0.00 %	

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (55 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (202 PJs)

C = PJ's Annual Allocation is less than \$1 million (293 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Berkeley CA

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$176,704	\$150,761	\$0
State:*	\$131,762	\$111,680	\$27,980
National:**	\$92,323	\$73,745	\$23,292

CHDO Operating Expenses:
(% of allocation)

PJ: 0.7 %
National Avg: 1.1 %

R.S. Means Cost Index: 1.24

	Rental %	Homebuyer %	Homeowner %	TBRA %
RACE:				
White:	33.8	45.5	0.0	0.0
Black/African American:	48.4	21.2	0.0	0.0
Asian:	2.5	6.1	0.0	0.0
American Indian/Alaska Native:	0.8	3.0	0.0	0.0
Native Hawaiian/Pacific Islander:	0.0	0.0	0.0	0.0
American Indian/Alaska Native and White:	0.3	0.0	0.0	0.0
Asian and White:	0.3	0.0	0.0	0.0
Black/African American and White:	0.3	0.0	0.0	0.0
American Indian/Alaska Native and Black:	0.0	0.0	0.0	0.0
Other Multi Racial:	1.4	0.0	0.0	0.0
Asian/Pacific Islander:	5.2	9.1	0.0	0.0

ETHNICITY:				
Hispanic	7.1	15.2	0.0	0.0

HOUSEHOLD SIZE:				
1 Person:	72.0	45.5	0.0	0.0
2 Persons:	17.3	30.3	0.0	0.0
3 Persons:	5.5	0.0	0.0	0.0
4 Persons:	3.0	12.1	0.0	0.0
5 Persons:	2.2	9.1	0.0	0.0
6 Persons:	0.0	3.0	0.0	0.0
7 Persons:	0.0	0.0	0.0	0.0
8 or more Persons:	0.0	0.0	0.0	0.0

HOUSEHOLD TYPE:	Rental %	Homebuyer %	Homeowner %	TBRA %
Single/Non-Elderly:	48.4	42.4	0.0	0.0
Elderly:	33.5	3.0	0.0	0.0
Related/Single Parent:	11.3	21.2	0.0	0.0
Related/Two Parent:	1.9	24.2	0.0	0.0
Other:	4.9	9.1	0.0	0.0

SUPPLEMENTAL RENTAL ASSISTANCE:		
Section 8:	23.6	3.0 [#]
HOME TBRA:	0.0	
Other:	33.2	
No Assistance:	43.1	

of Section 504 Compliant Units / Completed Units Since 2001 210

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



**HOME PROGRAM
SNAPSHOT WORKSHEET - RED FLAG INDICATORS**
Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Berkeley State: CA Group Rank: 89
(Percentile)
State Rank: 6 / 92 PJs Overall Rank: 88
(Percentile)
Summary: 0 / Of the 5 Indicators are Red Flags

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 72.37%	84.52	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 49.28%	94.78	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	89.95	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 90.81%	98.64	
"ALLOCATION-YEARS" NOT DISBURSED***		> 3.070	1.05	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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